

**PROFESSIONAL INVESTOR ASSESSMENT FORM – INDIVIDUAL**

**專業投資者評估表 – 個人**

This Form is used by BeeVest Securities Limited to assess if the Client falls within one of the categories of “Professional Investor” under Section 1 of Part 1 of Schedule 1 of Securities and Futures Ordinances and state the requirements under the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission that may not be applied. Client may take independent advices prior to completing this Form. For corporate account holder, it shall be completed by the authorized person on behalf of the company.

此表格由香港蜂投證券有限公司（「香港蜂投證券」）以評估您是否屬《證券及期貨條例》附表一第一部第一條定義下的「專業投資者」，以及香港蜂投證券可因此而獲豁免遵守《證券及期貨事務監察委員會持牌人或註冊人操守準則》的若干要求的資料。客戶於填寫前，可先徵求獨立意見。若屬公司客戶，請由授權人士代表公司填寫。

CLIENT NAME 客戶姓名	
CLIENT NUMBER (if any) 客戶編號（如有）	

**Part A - Asset Adequacy Test**

**A 部分 — 資產充足性測試**

Pursuant to the requirements under Section 3 of the Securities and Futures (Professional Investor) Rules (“PI Rules”)(Cap571D), please provide either one of supporting document(s) listed below.

根據《證券及期貨條例》（第 571D 章）《證券及期貨（專業投資者）規則》（「專業投資者規則」）第 3 條所列的條件，請提供下列其中一種證明文件。

Type of Professional Investor 專業投資者類別	Criteria 準則	Supporting Document(s) 證明文件
<b>Individual 個人</b>  <i>An individual, either alone or with any of his or her associates(spouse or any child of the individual) on a joint account</i> 單獨或聯同其有聯繫者（配偶或其子女）擁有一個聯名帳戶	Has a portfolio of not less than HK\$8 million (or equivalent) in any foreign currency 擁有不少於港幣 800 萬元或等值外幣的投資組合 *The portfolio includes cash or deposits, securities, etc.; cash or deposits include savings deposits, time deposits, and structured deposits; securities include stocks, bonds, bonds, notes, funds, warrants, options, etc. Other securities and futures regulations Defined products. *投資組合包括現金或存款、證券等；現金或存款包括了儲蓄存款、定期存款以及結構性存款等；證券包括股票、債券、債權、票據、基金、窩輪、期權等其他根據證券和期貨條例定義的產品。	<input type="checkbox"/> a certificate issued by an auditor or a certified public accountant of the individual within 12 months before the relevant date; or 由核數師或註冊會計師於最近 12 個月內發出的證明書；或  <input type="checkbox"/> one or more custodian statements issued to the individual (either alone or with the associate) within 12 months before the relevant date 客戶的個人或與其有聯繫者開立的聯名帳戶，於最近 12 個月內的戶口結單（可提交多於一份，以證明總資產值達標）

“relevant date” means the date by or on which the obligation is required to be complied with

「有關日期」指須於某日期或之前履行某項責任之日期

**Portfolio** means a portfolio comprising any of (i) securities, (ii) a certificate of deposit issued by any authorized financial institution, or a bank which is not an authorized financial institution but is regulated under the law of any place outside Hong Kong; (iii) in relation to an individual, corporation or partnership, money held by a custodian for the individual, corporation or partnership; Residential Property is NOT counted

投資組合指由任何下述專案組成的投資組合 (i) 證券；(ii) 認可財務機構發行的存款證或並非認可財務機構但根據香港以外地方的法律受規管的銀行發行的存款證；(iii) 就任何個人、法團或合夥而言，由保管人替該人、法團或合夥持有的款項；不計算物業價值

**Part B –CPI Assessment**

**B 部分 –個人/聯名專業投資者評估**

Pursuant to Paragraph 15.3B of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (the “Code”), we are required to assess if the client meets the three criteria set of as below before waiving certain requirements under the Code. Please answer the following questions (and as far as possible provide the supporting documentation) for our assessment.

根據《證券及期貨事務監察委員會持牌人或註冊人操守準則》（《操守準則》）第 15.3B 條所列的條件，香港蜂投證券須在就有關產品及/或市場對該專業投資者進行評估（「專業投資者評估」）後，方可獲豁免遵守《操守準則》的若干規定。請回答以下問題（及盡量提供證明文件）以便香港蜂投證券作出合理的評估。

1. Please select the relevant products and/ or markets which are being assessed

請選擇進行評估的有關產品及/或市場

☐ Stocks or ETFs 股票或交易所買賣基金

☐ Derivatives / Leveraged Product (e.g. Option, Futures, Forwards, Interest Rate Swap, Cross Currency Swap, Warrant, Margin Trading, including embedded derivatives financial instruments whether traded on an exchange or not.) 衍生工具/槓桿產品 (例如: 期權、期貨、遠期、利率掉期、認股權證、孖展交易、包括嵌入式衍生性金融產品及不論是否於交易所買賣。)

☐ Fund and Bonds 基金債券

☐ Others (e.g. Private Equity, Hedge Fund, Equity Linked Investment, Equity Linked Note or Credit Linked Note) 其他 (例如: 私募基金、對沖基金、股票掛鉤投資、股票掛鉤票據、信貸掛鉤票據)

2. Do you have sufficient investment background (including the investment experience of such person(s))?

閣下是否具備充分的投資背景 (包括投資經驗) ?

☐ Yes 是

☐ No 否

3. Based on my investment experience and history which is directly relevant and related to the relevant products and markets, for at least two years?

請問閣下是否具備最少 2 年與有關產品及市場直接相關及有關連的投資經驗及歷史?

☐ No 否

☐ Yes 是, Please specify the average number of the investment transactions per year \_\_\_\_\_ transactions  
請列明平均每年交易次數 \_\_\_\_\_ 宗

4. Do you have working experience in the financial sector (including investment management, investment research, recommending or selling investment products), which is directly relevant and related to the relevant products and markets, for at least two years in the recent five years?

請問閣下於最近 5 年內, 是否具備最少 2 年與有關產品及市場直接相關及有關連的金融業工作經驗 (包括投資管理、投資研究、建議或出售投資產品)

☐ No 否

☐ Yes 是, Please specify 請列明 \_\_\_\_\_

5. Do you have academic or professional qualifications or has undergone training or studied courses relating to the relevant products and markets?

請問閣下是否具備與有關產品及市場相關的學歷或專業資格或曾接受有關產品性質和風險的一般培訓或修讀相關課程?

☐ No 否

☐ Yes 是, Please specify 請列明 \_\_\_\_\_

6. Are you aware of the risks involved in trading in the relevant products and markets?

閣下對所涉及的風險是否有所認知?

☐ Yes 是

☐ No 否

### **Part C – Client Consent to Treat as a Professional Investor**

#### **C 部分 — 客戶同意視為專業投資者**

##### **1. Consent to be treated as a Professional Investor 同意被視為專業投資者**

I/We confirm the above information provided by me/us is true, complete and accurate, and consent that BeeVest Securities Limited (“BSL”) or any company in the same corporate group to which BSL belongs (“FDT Group”) to classify me/us as a Professional Investor pursuant to the definition of professional investor under Schedule 1 of the Securities and Futures Ordinance and Section 3 of the Securities and Futures (Professional Investor) Rules.

本人/吾等確認以上由本人/吾等填寫於此表格的資料是真確、完整及準確, 及同意香港蜂投證券有限公司 (以下稱“香港蜂投證券”) 或與香港蜂投證券所屬相同企業集團 (以下稱“FDT 集團”) 中的任何公司根據《證券及期貨條例》附表一「專業投資者」的定義及《證券及期貨 (專業投資者) 條例》第 3 條視作為「專業投資者」。

##### **2. Provisions May Be Waived 可獲豁免的規條**

I/ We fully understand the risks and consequences of being treated as Professional Investor. Due to this categorization, the following requirements under the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (the “Code”) would be dis-applied to BSL.

本人/吾等完全明白下列被視為專業投資者可能出現的風險及後果。基於對專業投資者的界定，香港蜂投證券將可豁免遵守《證券及期貨事務監察委員會持牌人或註冊人操守準則》（《操守準則》）的以下若干要求：

- (a) The need to inform the client about itself and the identity and status of employees and others acting on its behalf  
須向客戶提供有關本公司和有關其僱員及其他代表其行事的人士的身分和受僱狀況的資料
- (b) The need to confirm with the client promptly the essential features of a transaction after effecting a transaction  
為客戶完成交易後，須盡快向客戶確認有關該宗交易的重點
- (c) The need to provide the client with documentation on Nasdaq-Amex Pilot Program  
須向客戶提供關於納斯達克 - 美國證券交易所試驗計劃的資料文件

### **3. Right to withdraw from being treated as a Professional Investor**

#### **撤銷專業投資者身份權利**

I/We understand that I/we have the right, at any time, in respect of all investment products and/or market or any part thereof on giving a written notice of not less than 14 days to BSL to object to being treated as a professional investor as described above and request to withdraw from being so treated.

本人/吾等明白本人/吾等有權在任何時候，就所有投資產品及/或市場或其他原因給予香港蜂投證券不少於 14 天的書面通知以反對被視為專業投資者及要求撤回專業投資者的資格。

I/We agree that unless and until BSL receives from me/us written notification of my/our objection and withdrawal, BSL will be entitled to treat me/us as a professional investor as described above with its attendant risks and consequences. Any request by me/us to withdraw from being treated as a professional investor shall be without prejudice to and shall not affect the provision of any services rendered to me/us on the basis that I am/we are a professional investor prior to such withdrawal taking effect.

本人/吾等同意除非及直至香港蜂投證券收到本人/吾等有關的反對及撤回資格之書面通知，香港蜂投證券有權將本人/吾等視為專業投資者，本人/吾等將承擔相關的風險及後果。有關任何本人/吾等撤回專業投資者資格的要求，在該撤回要求生效前，均不會妨礙及影響香港蜂投證券向本人/吾等提供的服務。

I/We undertake to notify BSL if I/we become aware any change in my/our financial conditions that may affect my/our eligibility for being classified as a professional investor.

本人/吾等承諾會通知香港蜂投證券有關本人/吾等之可能構成影響符合被視為專業投資者資格的財政狀況變化。

**Definition of professional investor 專業投資者的定義**

“Professional Investor” is defined in section 1 of Part 1 of Schedule 1 to the SFO. It includes specified entities set out in paragraphs (a) to (i) of the definition (e.g., banks and insurance companies) and persons belonging to a class which is prescribed under the Securities and Futures (Professional Investor) Rules (“Professional Investor Rules”) (paragraph (j) of the definition). Please note that in general Professional Investor means i) Institutional Professional Investor- persons falling under paragraphs (a) to (i) of the definition of “professional investor” in section 1 of Part 1 of Schedule 1 to the SFO; ii) Corporate Professional Investors- trust corporations, corporations or partnerships falling under sections 3(a), (c) and (d) of the Professional Investor Rules; and iii) Individual Professional Investors- individuals falling under section 3(b) of the Professional Investor Rules.

“專業投資者”的定義載於《證券及期貨條例》附表 1 第 1 部第 1 條。此類投資者包括該定義第(a)至(i)段所列明的指明實體(例如銀行及保險公司)及屬於《證券及期貨(專業投資者)規則》(“《專業投資者規則》”)所訂明的類別的人士(該定義第(j)段)。請留意專業投資者一般所指 i) 機構專業投資者 —— 屬於《證券及期貨條例》附表 1 第 1 部第 1 條 “專業投資者”的定義第(a)至(i)段所指的人士; ii) 法團專業投資者 —— 屬於《專業投資者規則》第 3(a)、(c)及(d)條所指的信託法團、法團或合夥; 及 iii) 個人專業投資者 —— 屬於《專業投資者規則》第 3(b)條所指的個人。

**Consequences of being treated as Professional Investor 被視為專業投資者之後果**

Being categorized as a Professional Investor, pursuant to the Code of Conduct for Persons Licensed by or Registered with the SFC (the “Code”), the Company will not be required to fulfill certain regulatory requirements under the Code. The Company may be exempted from the following requirements of the Code:

根據《證券及期貨事務監察委員會持牌人或註冊人操守準則》(「《操守準則》」),如閣下或閣下所代表的法團專業投資者被歸類為專業投資者,公司將不會被要求符合《操守準則》下的某些監管要求。以下為本公司可能獲得豁免的《操守準則》要求:

**Exempt provisions for Corporate Professional Investors and Institutional Professional Investors****適用於法團專業投資者及機構專業投資者的豁免條文****1. Information about clients 有關客戶的資料**

- (a) the need to establish a client’s financial situation, investment experience and investment objectives (paragraph 5.1 and paragraphs 2(d) and 2(e) of Schedule 6 to the Code), except where the Company is providing advice on corporate finance work.

須確立客戶的財務狀況、投資經驗及投資目標(操守準則第 5.1 段及附表 6 第 2(d)及 2(e)段),但上述豁免不適用於提供企業融資意見的持牌人或註冊人;

- (b) the need to ensure the suitability of a recommendation or solicitation (paragraph 5.2 and paragraph 49 of Schedule 6 to the Code); and

須確保所作出的建議或招攬行為是合適的(操守準則第 5.2 段及附表 6 第 49 段); 及

- (c) the need to assess the client’s knowledge of derivatives and characterize the client based on his knowledge of derivatives (paragraph 5.1A of the Code)

須評估客戶對衍生工具的認識,並根據客戶對衍生工具的認識將客戶分類(操守準則第 5.1A 段);

**2. Client agreement 客戶協議**

- (a) the need to enter into a written agreement and the provision of relevant risk disclosure statements (paragraph 6.1, paragraph 2 of Schedule 3, paragraph 2 of Schedule 4 and paragraph 1 of Schedule 6 to the Code).

須訂立協議書及提供相關的風險披露聲明(操守準則第 6.1 段、附表 3 第 2 段、附表 4 第 2 段及附表 6 第 1 段);

**3. Information for clients 為客戶提供資料**

- (a) the need to disclose transaction related information (paragraph 8.3A of the Code)

須披露與交易相關的資料(操守準則第 8.3A 段);

**4. Discretionary accounts 委託賬戶**

- (a) the need for a licensed or registered person to obtain from the client an authority in a written form prior to effecting transactions for the client without his specific authority (paragraph 7.1(a)(ii) of the Code); and

本公司在為該客戶進行未經該客戶特定授權的交易之前,須先向該客戶取得書面授權(操守準則第 7.1(a)(ii) 段); 及

- (b) the need to explain the authority described under paragraph 7.1(a)(ii) of the Code and the need to confirm it on an annual basis (paragraph 7.1(b) of the Code).

須解釋操守準則第 7.1(a)(ii)段所述的授權,並須每年確認該項授權一次(操守準則第 7.1(b)段)。

(For the avoidance of doubt, the company should still obtain an authorization from a client in order to effect transactions on the client’s behalf, however where Professional Investors are concerned the procedures for obtaining such authorizations as described in (i) and (ii) above are relaxed.)

(為免生疑問起見,本公司仍應從客戶取得授權,以便其可為該客戶進行交易。然而,凡涉及專業投資者的情況,有關取得上文第(i)及(ii)項所述授權的程序可予以放寬。)

## Exempt provisions for Corporate Professional Investors and Individual Professional Investors and Institutional Professional Investors

### 適用於法團專業投資者及個人專業投資者及機構專業投資者的豁免條文

#### 1. Information for clients 為客戶提供資料

- (a) The need to inform the client about Company and the identity and status of its employees and others acting on its behalf (paragraph 8.1 of the Code)  
須向客戶提供有關本公司和有關其僱員及其他代表其行事的人士的身分和受僱狀況的資料（操守準則第 8.1 段）；
- (b) The need to confirm promptly with the client the essential features of a transaction after effecting a transaction for a client (paragraph 8.2, paragraph 4 of Schedule 3 and paragraph 18 of Schedule 6 to the Code);  
為客戶完成交易後，須盡快向該客戶確認有關該宗交易的重點（操守準則第 8.2 段、附表 3 第 4 段及附表 6 第 18 段）；
- (c) The need to provide the client with documentation on the Nasdaq-Amex Pilot Program (paragraph 1 of Schedule 3 to the Code).  
須向客戶提供關於納斯達克－美國證券交易所試驗計劃的資料文件（操守準則附表 3 第 1 段）。

#### Acknowledgements and Declaration from the Client 客戶確認及聲明

I/We declare and acknowledge that I/we have read, fully understood and accepted the contents of the risks and consequences of being treated as a Professional Investor and the terms and conditions of Client's Agreement to me/us.

本人/吾等聲明及確認本人/吾等已閱讀、完全明白及接受向本人/吾等提供的『被視為「專業投資者」所涉及的風險與後果』及『客戶協議書條款及細則』的內容。

I/We acknowledge and confirm that I/we have the right to withdraw from being treated as a Professional Investor at any time upon giving a written notice of not less than fourteen (14) days to Beevest Securities Limited ("BSL") in respect of the relevant product(s) or market(s) or any part thereof have been explained to me/us and I/we confirm that I/we have no objection to be treated as a Professional Investor.

本人/吾等確認及確定已獲告知本人/吾等有權透過最少提前（14）天向香港蜂投證券有限公司（「香港蜂投證券」）發出的書面通知，隨時就相關產品或市場或當中的任何部分要求撤銷被視為專業投資者。本人/吾等確定本人/吾等不反對被視為專業投資者。

I/We confirm that the information provided is true and accurate and I/We undertake to inform BSL promptly if any information I/We have provided to BSL ceases to be accurate or changes in any other way and I/we undertake on demand to provide BSL with such evidence as required in support of my/our qualification as a Professional Investor. In addition, I/we shall provide BSL with an annual confirmation and the relevant supporting documents to ensure that I/we continue to fulfill the requisite requirements of being treated as a Professional Investor under the Securities and Futures (Professional Investor) Rules. If I/we fail to provide such information to BSL before the anniversary of my/our account opening date, I/we acknowledge that BSL shall have the right at any time to stop treating me/ us as a Professional Investor.

本人/吾等確定所提供的資料均為真實準確。本人/吾等承諾，當本人/吾等向香港蜂投證券所提供的資料變得不再準確或以任何方式出現變化時，本人/吾等將立即通知香港蜂投證券。本人/吾等並承諾按香港蜂投證券要求向其提供足以證明本人/吾等具備專業投資者資格的所需證據。此外，本人/吾等每年應向香港蜂投證券提供確認書及相關證明文件，以確保本人/吾等繼續符合《證券及期貨（專業投資者）規則》之下被視為專業投資者的一切必要條件。倘若本人/吾等無法在本人/吾等賬戶開立日期週年日之前向香港蜂投證券提供有關資料，本人/吾等確認香港蜂投證券有權隨時停止將本人/吾等視為專業投資者。

I/We confirm that the risks and consequences of consenting to being treated as a Professional Investor and the right to withdraw from being treated as such have been clearly explained to me / us and I/we fully understand the same and that I/we wish and agree to be treated as a Professional Investor.

本人/吾等確定已獲清楚告知同意被視為專業投資者所涉及的風險和後果以及就撤銷被視為專業投資者所擁有的相關權利。本人/吾等完全明白以上內容，且本人/吾等希望及同意被視為專業投資者。

Signed by 簽署人：

Signed by 簽署人：

X

Individual / Primary Client 個人/ 聯名賬戶主要持有人

Name 姓名：

Date 日期：

X

Joint / Secondary Client 聯名賬戶第二持有人

Name 姓名：

Date 日期：

**Declaration by Licensed Representative 持牌代表聲明**

I, \_\_\_\_\_ (Name of licensed representative), declare that I have explained the contents of this document and the risks and consequences of consenting to being treated as a Professional Investor to \_\_\_\_\_ (name of client) at \_\_\_\_\_

(place where the explanation took place)/through a recording-telephone in a language which the client fully understands and have invited the client to ask questions and take independent advice if the client so wishes.

本人 \_\_\_\_\_ (持牌代表姓名) 謹此聲明，本人已於 \_\_\_\_\_ (進行解釋的地址)/透過具有錄音功能的電話通話，以客戶完全明白的語言向 \_\_\_\_\_ (客戶姓名) 解釋本文件內容及同意被視為專業投資者所涉及的風險與後果，並已邀請客戶提問及按個人需要徵求獨立意見。

I have also informed the client of its right to withdraw from being treated as a Professional Investor.

本人並已知會客戶有關其撤銷被視為專業投資者的權利。

Based on the information and supporting document provided by the Client in PART B, I have assessed that the Client has passed all the three criteria of the CPI Assessment pursuant to paragraph 15.3B of the Code.

根據客人所提供的相關證明文件，本人認為此客人符合《操守準則》第 15.2 條/15.3A 條/15.3B 條(If applicable 若適用)所列的條件。

Signature of Licensed Representative 持牌代表簽署

CE No.中央編號

Name 姓名

Date 日期

**Approval 審批**

1. Has the client filled and signed of this form? 客戶是否已填妥及簽署此表格?	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
2. Has the client provided relevant supporting documents? If No, please state the outstanding documents: 客戶是否已提供所有證明文件？如否，請詳列尚欠文件：	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
 _____ _____	

Handled By: 處理：	Reviewed By (Compliance): 審閱（合規部）	Approved By (Responsible Officer): 審批（負責人員）
Name 姓名 Date 日期	Name 姓名 Date 日期	Name 姓名 Date 日期